

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11  
DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)  
Debtors. : (Jointly Administered)  
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ORDER PURSUANT TO 11 U.S.C. §§ 105(a) AND 502(c) (A) ESTIMATING AND SETTING  
MAXIMUM CAP ON CERTAIN CONTINGENT OR UNLIQUIDATED CLAIMS AND (B)  
APPROVING EXPEDITED CLAIMS ESTIMATION PROCEDURES

("CLAIMS ESTIMATION ORDER")

Upon the motion, dated September 7, 2007 (the "Motion"), of Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), for an order Pursuant To 11 U.S.C. §§ 105(a) and 502(c) (a) Estimating And Setting Maximum Cap On Certain Contingent And Unliquidated Claims And (b) Approving Expedited Claims Estimation Procedures; and this Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing therefor,



IT IS HEREBY FOUND AND DETERMINED THAT:<sup>1</sup>

A. Proper, timely, adequate, and sufficient notice of the Motion has been provided, such notice was good, sufficient, and appropriate under the particular circumstances, and no other or further notice of the Motion is or shall be required.

B. The Court has jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334. The Motion is a core proceeding under 28 U.S.C. § 157 (b)(2). Venue of these cases and the Motion in this district is proper under 28 U.S.C. §§ 1408 and 1409.

C. The relief requested in the Motion and granted herein is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest.

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is GRANTED.
2. Each Unliquidated Claim listed on Exhibit A hereto is hereby estimated and set at a maximum cap amount, solely for the purposes of tabulating votes on and setting appropriate reserves under any plan of reorganization of the Debtors, in the proposed amount as indicated for that claim on Exhibit A hereto.
3. Nothing in this order is intended to, nor shall this order modify, impair, or affect any rights of the Debtors to object to, or seek to estimate, any and all Unliquidated Claims at lesser amounts for purposes of allowance and distribution.

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<sup>1</sup> Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052. Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Motion.

4. The Debtors are hereby authorized to utilize the procedures, as described herein, to estimate and set a maximum capped amount for the Unliquidated Claims listed on Exhibit B hereto.

5. This Court shall conduct special periodic hearings on contested claims matters in these cases (each an "Estimation Hearing"), on the dates and times designated in the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices And Procedures Governing Objection entered December 6, 2006 (Docket No. 6089) (the "Claim Objection Procedures Order").

6. The Estimation Hearings shall be held in Courtroom 610, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004 unless the Debtors and the parties whose claims are affected are otherwise notified by this Court.

7. Only those objections and Counterproposals made in writing and timely filed and received shall be considered by this Court.

8. To the extent that a Counterproposal and an objection was filed with respect to any claim listed on Exhibit A to the Motion (each, a "Contested Unliquidated Claim"), each such Contested Unliquidated Claim and the Motion shall be deemed to constitute a separate contested matter as contemplated by Bankruptcy Rule 9014.

9. Any order entered by this Court with respect to the Motion shall be deemed a separate order with respect to each claim covered by such order.

10. The following procedures shall apply with respect to the determination of Contested Unliquidated Claims (the "Claims Estimation Procedures"):

(a) Acceptance of Counterproposal. The Debtors are hereby authorized, in their sole discretion, to elect to (a) provisionally accept the Claimant's Counterproposal (or a lesser agreed upon amount) as the Maximum Capped Amount for the Contested Unliquidated Claim pursuant to section 502(c) of the Bankruptcy Code, for the purposes of tabulating votes on and setting appropriate reserves under the Plan, subject to further objection and reduction as appropriate, or (b) reject the Counterproposal and seek to estimate, for the purposes of tabulating votes on and setting appropriate reserves under the Plan, the Contested Unliquidated Claim at a subsequent hearing date. The Debtors' election shall be made by serving the Claimant with a Notice Of Election To Accept Claimant's Estimated Amount in the form attached hereto as Exhibit C. The Contested Unliquidated Claim shall otherwise remain subject in all respects to the Claims Estimation Procedures outlined herein. The Debtors may send such notice to each Claimant when they deem it appropriate to do so, subject to the requirements of the Bankruptcy Code, the Bankruptcy Rules, and any further order of this Court.

(b) Adjournment Of Estimation Hearing.

(i) Each Contested Unliquidated Claim for which a timely objection and Counterproposal is filed shall be automatically adjourned to a future hearing, the date of which shall be determined by the Debtors, in their sole discretion, by serving the Claimant by facsimile or overnight delivery with a notice substantially in the form attached hereto as Exhibit D (a "Notice Of Estimation Hearing") and a copy of this Order at least 20 calendar days prior to the date of such Hearing.

(ii) The Debtors, in their sole discretion, are hereby authorized to further adjourn an Estimation Hearing scheduled in accordance herewith at any time by providing notice to this Court and the Claimant at least five business days prior to the date of the scheduled hearing, unless otherwise ordered by this Court.

(c) Estimation Hearing Procedures.

(i) To the extent that a Contested Unliquidated Claim is adjourned to a Estimation Hearing, the Debtors and the Claimant shall file and serve a supplemental pleading (a "Summary Brief") no later than ten calendar days before the scheduled Estimation Hearing. The Summary Brief shall not exceed 15 single-sided, double-spaced pages.

(ii) If the Claimant relies on exhibits, the Claimant shall include such exhibits in its Summary Brief (other than those previously included with either its Proof of Claim or its Response); provided, however, that the Claimant need not disclose confidential, proprietary, or otherwise protected information in the Summary Brief; provided further, however, that the Claimant shall disclose to the Debtors all information and provide copies of all documents that the Claimant believes to be confidential, proprietary, or otherwise protected and upon which the Claimant intends to rely in support of its Contested Unliquidated Claim. The Claimant shall include a certificate of counsel or a declaration or affidavit authenticating any documents attached to the Summary Brief, as appropriate.

(iii) The Summary Brief may include affidavits or declarations from no more than two witnesses setting forth the proposed maximum capped amount of the Contested

Unliquidated Claim and evidence supporting the Contested Unliquidated Claim; provided, however, that if the Claimant intends to call a person not under such Claimant's control at the hearing, the Claimant shall, in lieu of an affidavit or declaration of such person, identify such person, the Claimant's basis for calling such person as a witness, and the reason the Claimant did not file an affidavit or declaration of such person. If an affiant or declarant does not attend the Estimation Hearing, such affiant or declarant's affidavit or declaration shall be stricken. The Claimant shall not be permitted to elicit any direct testimony at the Estimation Hearing; instead, the affidavit or declaration submitted at the Estimation Hearing, or such witnesses' deposition transcript if the witnesses was not under the Claimant's control, shall serve as the witnesses' direct testimony and the Debtors may cross-examine the witnesses at the Estimation Hearing, or counter-designate deposition testimony. No other or additional witnesses may introduce evidence at the hearing on behalf of the Claimant.

(iv) No later than three calendar days prior to commencement of the Estimation Hearing, if the Claimant and/or the Debtors timely filed a Summary Brief, the Claimant and/or the Debtors may file and serve a responsive brief ("Responsive Brief"), not to exceed eight single-sided, double-spaced pages, and a supplemental affidavit or declaration on behalf of each of its witnesses solely for the purpose of supplementing the Summary Brief and the witnesses' prior affidavits or declarations.

(d) Estimation Hearing Record. The evidentiary and legal record shall be confined to the material included in the Summary Briefs, the Responsive Briefs, declarations and affidavits, and arguments presented at the Estimation Hearing. With respect to testimony by declarants, direct testimony may be heard only through declarations, witnesses may be subject to cross-examination, and the party offering the testimony may conduct a re-direct examination of its witness.

(e) Conduct Of The Claims Objection Hearing. The Debtors and the Claimant shall each be permitted, subject to modification pursuant to paragraph 10(f) below, no more than one hour to present their respective cases, inclusive of time cross-examining their opponent's witnesses and making argument to this Court at the Estimation Hearing. The parties shall coordinate with each other in advance of the hearing with respect to anticipated disputes regarding the admission of particular evidence.

(f) Ability To Modify Procedures By Order Of Court. Upon a showing of good cause by either party, this Court may allow or require additions to the record or any of the aforementioned procedures or guidelines as it deems necessary or appropriate.

11. The procedures approved herein shall not apply to proof of claim number 10157 ("Claim 10157") filed by Gary Whitney; provided, however, that Claim 10157 shall in no event be allowed in an amount greater than \$1,000,000.00 for any purpose, including distribution, voting, and setting appropriate reserves under any proposed plan of reorganization of the Debtors. The Claim Objection Procedures Order shall continue to apply to Claim 10157.

12. The procedures approved herein shall not apply to proof of claim number 15378 ("Claim 15378") filed by Texas Instruments Incorporated; provided, however, that Claim 15378 shall in no event be allowed in an amount greater than \$996,729.62 for any purpose, including distribution, voting, and setting appropriate reserves under any plan of reorganization of the Debtors. The Claim Objection Procedures Order shall continue to apply to Claim 15378.

13. The procedures approved herein shall not apply to proof of claim number 14245 ("Claim 14245") filed by Lightsource Parent Corporation; provided, however, that Claim 14245 shall in no event be allowed in an amount greater than \$6,001,722.00 for any purpose, including distribution, voting, and setting appropriate reserves under any plan of reorganization of the Debtors. The Claim Objection Procedures Order shall continue to apply to Claim 14245.

14. Nothing in this order shall prejudice the rights of Takata Corporation ("Takata"), TK Holdings, Inc. ("TK Holdings"), and TK Holdings, Inc. Automotive Systems Laboratory Inc And Takata Seat Belts Inc. ("TK Automotive") to file a proof of claim for rejection damages pursuant to the Order Under 11 U.S.C. 107(b), 501, 502 And 1111(a) And Fed. R. Bankr. P. 1009, 2002(a)(7), 3003(c)(3), And 5005(a) Establishing Bar Dates For Filing Proofs Of Claim And Approving Form And Manner Of Notice Thereof (Docket No. 3206), entered by this Court on April 12, 2005, in the event that the Debtors reject one or more executory contracts between the Debtors and Takata, TK Holdings, or TK Automotive; and further, nothing in this Order shall prejudice the allowance or estimation of such Rejection Damage Claim in subsequent proceedings before this Court or the payment of such Rejection Damage Claim pursuant to any confirmed plan of reorganization.

15. Nothing in this order shall prejudice the rights of ARC Automotive, Inc. ("ARC") and Johnson Control Inc. and its affiliates (collectively, "JCI") to (i) assert a cure claim

("Cure"), pursuant to section 365(b) of the Bankruptcy Code, in the event that the Debtors assume one or more executory contracts between the Debtors and ARC or JCI or (ii) file a proof of claim for rejection damages ("Rejection Damages") pursuant to the Order Under 11 U.S.C. 107(b), 501, 502 And 1111(a) And Fed. R. Bankr. P. 1009, 2002(a)(7), 3003(c)(3), And 5005(a) Establishing Bar Dates For Filing Proofs Of Claim And Approving Form And Manner Of Notice Thereof (Docket No. 3206), entered by this Court on April 12, 2005, in the event that the Debtors reject one or more executory contracts between the Debtors and ARC or JCI; provided, however, that nothing in this order shall prejudice the Debtors' rights to object to such Cure and Rejection Damages claims.

16. The procedures approved herein shall not apply to proof of claim numbers 12176 and 12177 filed by Comerica Leasing Corporation ("Comerica"). Proof of claim number 12177 against Debtor Delphi Automotive Systems LLC is estimated at \$3,464,557.00. Proof of claim number 12176 against Delphi Corporation is expunged as duplicative (provided, however, that the Debtors shall not seek to have proof of claim number 12177 disallowed and expunged solely on the basis that it is asserted against the incorrect Debtor). All of Comerica's, the Debtors', and other parties-in-interests' rights, remedies, defenses, and objections under the Lease, Lease Documents, and Lease Assignment (each as defined in Comerica's objection to the Motion (Docket No. 9476), including without limitation, Comerica's right to seek possession of the subject equipment, Comerica's rights against General Motors Corporation as a guarantor under the Lease, the right to seek to enforce the arbitration provisions contained in the Lease Documents, and the right to seek payment of an administrative expense claim, and the rights of the Debtors, and other parties-in-interests to contest the same, are reserved, and nothing in this Order constitutes or should be construed to waive those or any other rights.

17. With respect to proofs of claim numbers 10100 and 10111 (together, the "Cadence Prepetition Claims") of Cadence Innovation LLC ("Cadence"), "good cause" exists under paragraph 10(f) of this Order to vary from the procedures or guidelines set forth in paragraph 10 of this Order.

- (a) Accordingly, the Debtors and Cadence shall negotiate in good faith appropriate estimation procedures, if necessary, to estimate the Cadence Prepetition Claims on or before December 6, 2007. If the parties are unable to consensually agree on procedures, either party, upon seven calendar days' written notice, may request that this Court order appropriate procedures on an expedited basis.
- (b) Any estimation order entered pursuant to this Order will not have any binding effect on any claim arising from and after the Petition Date that is entitled to administrative priority or any post-emergence claim.
- (c) In the event that Cadence seeks mandatory withdrawal of the reference to the United States District Court for the Southern District of New York to estimate the Cadence Prepetition Claims, it must file a motion in the District Court requesting the same on or before October 8, 2007 or waive such right. In such event, the Debtors reserve all objections and/or arguments to such requested withdrawal.
- (d) The parties shall negotiate a stipulation that will provide, for administrative convenience only, and without in any way prejudicing Cadence's right to re-assert any claim it may have against an appropriate Debtor subject to the Debtors' ability to contest the same on substantive grounds, a single consolidated claim against either Delphi Corporation or Delphi Automotive Systems LLC.

18. With respect to the proofs of claim numbers 14943, 14944, 14945, 14946, 14947, 14948, 14949, 14950, 14951, 14952, 14953, 14954, 14955, 14956, 14957, 14958, 14959, 14960, 14961, 14962, 15151, 15152, 15153, 15154, 15155, 15156, 15157, 15158, 15159, 15160, 15161, 15162, 15163, 15164, 15165, 15166, 15167, 15168, 15169, 15170, 15172, 15381, 15382, 15383, 15384, 15385, 15386, 15387, 15388, 15389, 15390, 15391, 15392, 15393, 15394, 15395, 15396, 15397, 15398, 15399, 15400, 15401, 15402, 15403, 15404, 15405, 15406, 15407, 15408,



15409, 15410, 15411, 15412, 15413, 15414, 15415, 15416, 15417, 15418, 15419, 15420, 15421, and 15422 (collectively, the "TPL Claims") filed by Technology Properties, Ltd. ("TPL"):

- (a) Entry of this Order will not prejudice, or effect a waiver, of TPL's argument that "good cause" exists under paragraph 10(f) of this Order to vary from the procedures and/or guidelines.
- (b) If the Debtors notice the TPL Claims for an estimation hearing, the parties will negotiate in good faith whether "good cause" exists under paragraph 10(f) of this Order to vary from the procedures and/or guidelines in order to adjudicate TPL's claims on or before November 8, 2007. If the parties are unable to consensually agree on procedures, either party, upon three calendar days' written notice, may request that this Court to order appropriate procedures on an expedited basis.
- (c) Any estimation order entered pursuant to the estimation procedures order will not have any binding effect on any claim arising from and after the Petition Date that is entitled to administrative priority or any post-emergence claim.
- (d) Solely with respect to TPL, nothing in this Order shall prejudice TPL's right to object to any plan of reorganization and any provision therein relating to distribution reserves; provided, however, TPL acknowledges that any due process challenges to setting a specific estimate for such distribution reserve account may not be raised in such objection and shall be fully addressed in this Order or any hearing conducted by this Court pursuant to paragraph 10(f) herein.

19. The procedures approved herein shall not apply to proof of claim number 11660 ("Claim 11660") filed by Bank of America, N.A. ("Bank of America"); provided, however, that Claim 11660 shall in no event be allowed in an amount greater than \$10,605,213.61 (the "Claim 11660 Cap") for any purpose, including distribution, voting, and setting appropriate reserves under the Debtors' proposed plan of reorganization; provided, further, however, that the Claim 11660 Cap shall be without prejudice to Bank of America's right to postpetition interest under any plan of reorganization of the Debtors. The Claim Objection Procedures Order shall continue to apply to Claim 11660.

20. Nothing in this order shall preclude any right to seek further estimation of a claim under section 502(c) of the Bankruptcy Code, any right to seek relief from the automatic stay under section 362 of the Bankruptcy Code to liquidate a claim in a different forum, any right to seek protection of information under section 107(b) of the Bankruptcy Code, or any right not specifically addressed in this Order.

21. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this order.

22. The requirement under Rule 9013-1(b) of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York for the service and filing of a separate memorandum of law is deemed satisfied by the Motion.

Dated: New York, New York  
September 28, 2007

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A - CONTINGENT OR UNLIQUIDATED CLAIMS CAPPED AT A MAXIMUM AMOUNT

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	TOTAL ASSERTED CLAIM AMOUNT	DATE FILED	MAXIMUM CAPPED AMOUNT
2088343 ONTARIO LIMITED 2125 WYECROFT RD OAKVILLE, ON L6L 5L7 CANADA	4769	UNL	05/04/2006	\$297,095.72
ALLIANCE PRECISION PLASTICS CO HANCOCK & ESTABROOK LLP AS ATTYS FOR ALLIANCE PRECISION PLASTICS 1500 TOWER I PO BOX 4976 SYRACUSE, NY 13221-4976	11574	\$37,451.44	07/27/2006	\$37,451.00
ARC AUTOMOTIVE INC 1729 MIDPARK RD KNOXVILLE, TN 37921	9151	\$1,073,139.28	07/10/2006	\$925,476.40
AUTOMODULAR ASSEMBLIES INC MCCARTER & ENGLISH LLP 245 PARK AVE 27TH FL NEW YORK, NY 10167	15018	\$549,277.73	07/31/2006	\$549,277.73
BEAR STEARNS INVESTMENT PRODUCTS INC 383 MADISON AVE NEW YORK, NY 10179	1703	\$59,962.24	01/30/2006	\$59,962.24
BYRON G HURST E S GALLON & ASSOCIATES 40 WEST 4TH ST STE 2200 DAYTON, OH 45402	2285	UNL	03/14/2006	\$10,000.00
CARLISLE ENGINEERED PRODUCTS INC CARLISLE COMPANIES INCORPORATED 250 S CLINTON ST STE 201 SYRACUSE, NY 13202	11910	\$4,868,870.27	07/28/2006	\$4,868,870.27

\*UNL stands for unliquidated

**EXHIBIT A - CONTINGENT OR UNLIQUIDATED CLAIMS CAPPED AT A MAXIMUM AMOUNT**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	TOTAL ASSERTED CLAIM AMOUNT	DATE FILED	MAXIMUM CAPPED AMOUNT
CELESTICA INC AND ITS SUBSIDIARIES KAYE SCHOLER LLP 425 PARK AVE NEW YORK, NY 10022	12813	\$1,799,626.39	07/28/2006	\$1,799,626.39
CINGULAR WIRELESS PO BOX 309 PORTLAND, OR 97207-0309	5087	\$31,423.21	05/08/2006	\$31,423.21
CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830	10123	\$322,860.53	07/21/2006	\$322,860.53
GEORGIA SELF INSURERS GUARANTY TRUST FUND PO BOX 7159 ATLANTA, GA 30357-0159	4768	UNL	05/04/2006	\$0.00
GOLDMAN SACHS CREDIT PARTNERS LP ATTN PEDRO RAMIREZ 30 HUDSON 17TH FL JERSEY CITY, NJ 07302	2127	\$2,115,405.67	02/27/2006	\$2,115,405.67
GOLDMAN SACHS CREDIT PARTNERS LP C O GOLDMAN SACHS & CO 30 HUDSON 17TH FL JERSEY CITY, NJ 07302	14144	UNL	07/31/2006	\$887.24
GOLDMAN SACHS CREDIT PARTNERS LP C O GOLDMAN SACHS & CO 30 HUDSON 17TH FL JERSEY CITY, NJ 07302	14145	UNL	07/31/2006	\$9,359.53
GRUNER AG BURGLESTRASSE 15 17 WEHINGEN, 78564 GERMANY	831	UNL	11/23/2005	\$3,847.71

\*UNL stands for unliquidated

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CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	TOTAL ASSERTED CLAIM AMOUNT	DATE FILED	MAXIMUM CAPPED AMOUNT
HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070	10180	\$1,670,436.79	07/21/2006	\$1,670,436.79
HERAEUS INC CIRCUIT MATERIALS DIVISION AKA HERAEUS CERMALLOY INC AND HERAEUS INC CERMALLOY DIVISION MCDERMOTT WILL & EMERY LLP 227 W MONROE ST CHICAGO, IL 60606-5096	10394	\$594,923.93	07/24/2006	\$594,923.93
HERAEUS INC CIRCUIT MATERIALS DIVISION AKA HERAEUS CERMALLOY INC AND HERAEUS INC CERMALLOY DIVISION MCDERMOTT WILL & EMERY LLP 227 W MONROE ST CHICAGO, IL 60606-5096	10393	\$594,923.93	07/24/2006	\$0.00
HEWLETT PACKARD COMPANY 2125 E KATELLA AVE STE 400 ANAHEIM, CA 92806	9352	\$4,948,005.65	07/11/2006	\$4,948,005.65
HIGHLAND INDUSTRIES INC TUGGLE DUGGINS & MESCHAN PA PO BOX 2888 GREENSBORO, NC 27402	10966	UNL	07/26/2006	\$0.00
HIGHLAND INDUSTRIES INC TUGGLE DUGGINS & MESCHAN PA PO BOX 2888 GREENSBORO, NC 27402	10967	UNL	07/26/2006	\$0.00
JANE M DUFFY 44 SOUTHWOOD RD NEWINGTON, CT 06111-3154	3175	UNL	04/28/2006	\$0.00

\*UNL stands for unliquidated

**EXHIBIT A - CONTINGENT OR UNLIQUIDATED CLAIMS CAPPED AT A MAXIMUM AMOUNT**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	TOTAL ASSERTED CLAIM AMOUNT	DATE FILED	MAXIMUM CAPPED AMOUNT
JOE G TEDDER TAX COLLECTOR PO BOX 1189 BARTOW, FL 33830	1160	\$636.02	12/13/2005	\$636.02
JOHN E BENZ & CO C O DLA PIPER RUDNICK GRAY CARY US LLP 1251 AVENUE OF THE AMERICAS NEW YORK, NY 10020-5283	14314	UNL	07/31/2006	\$87,701.00
JOHN E BENZ & CO DLA PIPER RUDNICK GRAY CARY US LLP 1251 AVE OF THE AMERICAS NEW YORK, NY 10020-5283	14297	UNL	07/31/2006	\$0.00
JOHNSON CONTROL INC BATTERY GROUP SACHNOFF & WEAVER LTD 10 S WACKER DR STE 4000 CHICAGO, IL 60606	15526	UNL	07/31/2006	\$0.00
JOHNSON CONTROLS BATTERY GROUP INC SACHNOFF & WEAVER LTD 10 S WACKER DR STE 4000 CHICAGO, IL 60606	15514	UNL	07/31/2006	\$0.00
JOHNSON CONTROLS BATTERY GROUP INC SACHNOFF & WEAVER LTD 10 S WACKER DR STE 4000 CHICAGO, IL 60606	15515	UNL	07/31/2006	\$0.00
JOHNSON CONTROLS BATTERY GROUP INC SACHNOFF & WEAVER LTD 10 S WACKER DR STE 4000 CHICAGO, IL 60606	15513	UNL	07/31/2006	\$0.00
JOHNSON CONTROLS INC BATTERY GROUP SACHNOFF & WEAVER LTD 10 S WACKER DR STE 4000 CHICAGO, IL 60606	15525	UNL	07/31/2006	\$85,668.20

\*UNL stands for unliquidated

**EXHIBIT A - CONTINGENT OR UNLIQUIDATED CLAIMS CAPPED AT A MAXIMUM AMOUNT**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	TOTAL ASSERTED CLAIM AMOUNT	DATE FILED	MAXIMUM CAPPED AMOUNT
JOHNSON CONTROLS TECHNOLOGY COMPANY SACHNOFF & WEAVER LTD 10 S WACKER DR STE 4000 CHICAGO, IL 60606	15521	UNL	07/31/2006	\$0.00
JOHNSON CONTROLS TECHNOLOGY COMPANY SACHNOFF & WEAVER LTD 10 S WACKER DR STE 4000 CHICAGO, IL 60606	15520	UNL	07/31/2006	\$0.00
JOHNSON CONTROLS TECHNOLOGY COMPANY SACHNOFF & WEAVER LTD 10 S WACKER DR STE 4000 CHICAGO, IL 60606	15519	UNL	07/31/2006	\$0.00
KEN BURTON JR CFC TAX COLLECTOR MANATEE COUNTY PO BOX 25300 BRADENTON, FL 34206-5300	1448	\$4,025.93	01/04/2006	\$4,025.93
KEN BURTON JR CFC TAX COLLECTOR MANATEE COUNTY PO BOX 25300 BRADENTON, FL 34206-5300	1451	\$924.94	01/04/2006	\$924.94
KEN BURTON JR CFC TAX COLLECTOR MANATEE COUNTY PO BOX 25300 BRADENTON, FL 34206-5300	1449	\$4,848.48	01/04/2006	\$4,848.48
KEN BURTON JR CFC TAX COLLECTOR MANATEE COUNTY PO BOX 25300 BRADENTON, FL 34206-5300	1450	\$3,247.89	01/04/2006	\$3,247.89
KYOCERA INDUSTRIAL CERAMICS CORP 345 PARK AVE 18TH FL NEW YORK, NY 10154	12530	\$312,610.00	07/28/2006	\$312,610.00

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**EXHIBIT A - CONTINGENT OR UNLIQUIDATED CLAIMS CAPPED AT A MAXIMUM AMOUNT**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	TOTAL ASSERTED CLAIM AMOUNT	DATE FILED	MAXIMUM CAPPED AMOUNT
LASALLE NATIONAL BANK AS TRUSTEE 1300 WEST HIGGINS RD PARK RIDGE, IL 60068	11463	\$65,177.94	07/27/2006	\$65,178.00
LASALLE NATIONAL TRUST NA C O NICOLSON PORTER AND LIST INC 1300 W HIGGINS RD PARK RIDGE, IL 60068	11464	\$65,177.94	07/27/2006	\$0.00
LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019	12166	\$177,730.00	07/28/2006	\$177,730.00
MARICOPA COUNTY TREASURERS OFFICE HEBERT SCHENK PC 4742 N 24TH ST STE 100 PHOENIX, AZ 85016	16317	\$6,041.34	09/15/2006	\$0.00
MG CORPORATION BARNES & THORNBURG LLP 11 S MERIDIAN ST INDIANAPOLIS, IN 46204	10911	\$16,520.43	07/26/2006	\$0.00
OKI AMERICA INC 785 N MARY AVE SUNNYVALE, CA 94085	13743	UNL	07/31/2006	\$0.00
OKI AMERICA INC 785 N MARY AVE SUNNYVALE, CA 94085	16318	UNL	09/14/2006	\$1,428,927.86
PBR KNOXVILLE LLC 10215 CANEEL DR KNOXVILLE, TN 37931	15847	UNL	08/09/2006	\$0.00

\*UNL stands for unliquidated



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CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	TOTAL ASSERTED CLAIM AMOUNT	DATE FILED	MAXIMUM CAPPED AMOUNT
PBR TENNESSEE INC 10215 CANEEL DR KNOXVILLE, TN 37931	15883	UNL	08/09/2006	\$0.00
RECTICEL INTERIORS NORTH AMERICA LLC FKA RECTICEL NORTH AMERICA INC MCDERMOTT WILL & EMERY LLP 227 W MONROE ST CHICAGO, IL 60606-5096	11027	\$744,823.79	07/26/2006	\$61,330.16
RECTICEL INTERIORS NORTH AMERICA LLC FKA RECTICEL NORTH AMERICA INC MCDERMOTT WILL & EMERY LLP 227 W MONROE ST CHICAGO, IL 60606-5096	11026	\$1,605,444.08	07/26/2006	\$1,605,444.08
RLI INSURANCE COMPANY 10 ESQUIRE RD STE 14 NEW CITY, NY 10956	2539	\$11,750,000.00	04/03/2006	\$0.00
RLI INSURANCE COMPANY 10 ESQUIRE RD STE 14 NEW CITY, NY 10956	6668	\$2,000,000.00	05/23/2006	\$0.00
TAKATA CORPORATION TUGGLE DUGGINS & MESCHAN PA PO BOX 2888 GREENSBORO, NC 27402	10965	UNL	07/26/2006	\$0.00
TAKATA CORPORATION TUGGLE DUGGINS & MESCHAN PA PO BOX 2888 GREENSBORO, NC 27402	10968	UNL	07/26/2006	\$0.00

\*UNL stands for unliquidated

**EXHIBIT A - CONTINGENT OR UNLIQUIDATED CLAIMS CAPPED AT A MAXIMUM AMOUNT**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	TOTAL ASSERTED CLAIM AMOUNT	DATE FILED	MAXIMUM CAPPED AMOUNT
TAX COLLECTOR PINELLAS COUNTY PO BOX 2943 CLEARWATER, FL 33757-2943	4527	\$44,542.68	05/02/2006	\$44,542.68
TESA AG JAMES J DECRISTOFARO ESQ LOVELLS 590 MADISON AVE NEW YORK, NY 10022	11681	\$2,227,147.77	07/27/2006	\$2,227,147.77
TK HOLDINGS INC TUGGLE DUGGINS & MESCHAN PA PO BOX 2888 GREENSBORO, NC 27402	10964	UNL	07/26/2006	\$0.00
TK HOLDINGS INC AUTOMOTIVE SYSTEMS LABORATORY INC AND TAKATA SEAT BELTS INC TUGGLE DUGGINS & MESCHAN PA PO BOX 2888 GREENSBORO, NC 27402	10570	UNL	07/25/2006	\$0.00
TK HOLDINGS INC AUTOMOTIVE SYSTEMS LABORATORY INC AND TAKATA SEAT BELTS INC TUGGLE DUGGINS & MESCHAN PA PO BOX 2888 GREENSBORO, NC 27402	10571	UNL	07/25/2006	\$0.00
UNIVERSAL TOOL AND ENGINEERING COMPANY INC BARNES & THORNBURG LLP 11 S MERIDIAN ST INDIANAPOLIS, IN 46204	2175	\$1,525,236.87	03/03/2006	\$1,016,065.83
US AEROTEAM ONE EDMUND ST DAYTON, OH 45404	10756	\$2,236,266.00	07/25/2006	\$600,000.00

\*UNL stands for unliquidated

**EXHIBIT A - CONTINGENT OR UNLIQUIDATED CLAIMS CAPPED AT A MAXIMUM AMOUNT**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	TOTAL ASSERTED CLAIM AMOUNT	DATE FILED	MAXIMUM CAPPED AMOUNT
VERITAS SOFTWARE CORPORATION BIALSON BERGEN & SCHWAB 2600 EL CAMINO REAL STE 300 PALO ALTO, CA 94306	10913	UNL	07/26/2006	\$40,867.33
VISTEON CORPORATION ONE VILLAGE DRIVE VAN BUREN TOWNSHIP, MI 48111	1850	UNL	02/06/2006	\$0.00
VISTEON CORPORATION ONE VILLAGE DRIVE VAN BUREN TOWNSHIP, MI 48111	1854	UNL	02/06/2006	\$0.00
WESTWOOD ASSOCIATES INC PO BOX 431 MILFORD, CT 06460	14918	\$66,399.42	07/31/2006	\$66,399.42
WILLIE C PEAVEY 336 LEXINGTON AVE DAYTON, OH 45407-2044	16623	UNL	07/10/2007	\$0.00

**Total:**

**65**

**Total Maximum Capped Amount:**

**\$26,078,205.60**

Case No. 05-44481 (RDD)

EXHIBIT B - ADJOURNED CONTINGENT OR UNLIQUIDATED CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	TOTAL ASSERTED CLAIM AMOUNT	DATE FILED	MAXIMUM CAPPED AMOUNT
AMERICAN INTERNATIONAL GROUP AND ITS RELATED ENTITIES DAVID A LEVIN ESQ 70 PINE ST 31ST FL NEW YORK, NY 10270	1386	UNL	12/29/2005	\$0.00
AMERICAN INTERNATIONAL GROUP INC AND ITS RELATED ENTITIES DAVID A LEVIN ESQ 70 PINE ST 31ST FL NEW YORK, NY 10270	1376	UNL	12/29/2005	\$0.00
AMERICAN INTERNATIONAL GROUP INC AND ITS RELATED ENTITIES DAVID A LEVIN ESQ 70 PINE ST 31ST FL NEW YORK, NY 10270	1380	UNL	12/29/2005	\$0.00
AMERICAN INTERNATIONAL GROUP INC AND ITS RELATED ENTITIES DAVID A LEVIN ESQ 70 PINE ST 31ST FL NEW YORK, NY 10270	1375	UNL	12/29/2005	\$0.00
AMERICAN INTERNATIONAL GROUP INC AND ITS RELATED ENTITIES DAVID A LEVIN ESQ 70 PINE ST 31ST FL NEW YORK, NY 10270	1383	UNL	12/29/2005	\$0.00
AMERICAN INTERNATIONAL GROUP INC AND ITS RELATED ENTITIES DAVID A LEVIN ESQ 70 PINE ST 31ST FL NEW YORK, NY 10270	1377	UNL	12/29/2005	\$0.00
AMERICAN INTERNATIONAL GROUP INC AND ITS RELATED ENTITIES DAVID A LEVIN ESQ 70 PINE ST 31ST FL NEW YORK, NY 10270	1382	UNL	12/29/2005	\$0.00

\*UNL stands for unliquidated

**EXHIBIT B - ADJOURNED CONTINGENT OR UNLIQUIDATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	TOTAL ASSERTED CLAIM AMOUNT	DATE FILED	MAXIMUM CAPPED AMOUNT
AMERICAN INTERNATIONAL GROUP INC AND ITS RELATED ENTITIES DAVID A LEVIN ESQ 70 PINE ST 31ST FL NEW YORK, NY 10270	1381	UNL	12/29/2005	\$0.00
AMERICAN INTERNATIONAL GROUP INC AND ITS RELATED ENTITIES DAVID A LEVIN ESQ 70 PINE ST 31ST FL NEW YORK, NY 10270	1379	UNL	12/29/2005	\$0.00
AMERICAN INTERNATIONAL GROUP INC AND ITS RELATED ENTITIES DAVID A LEVIN ESQ 70 PINE ST 31ST FL NEW YORK, NY 10270	1374	UNL	12/29/2005	\$0.00
AMERICAN INTERNATIONAL GROUP INC AND ITS RELATED ENTITIES DAVID A LEVIN ESQ 70 PINE ST 31ST FL NEW YORK, NY 10270	1378	UNL	12/29/2005	\$0.00
AMERICAN INTERNATIONAL GROUP INC AND ITS RELATED ENTITIES DAVID A LEVIN ESQ 70 PINE ST 31ST FL NEW YORK, NY 10270	1387	UNL	12/29/2005	\$0.00
AMERICAN INTERNATIONAL GROUP INC AND ITS RELATED ENTITIES DAVID A LEVIN ESQ 70 PINE ST 31ST FL NEW YORK, NY 10270	1384	UNL	12/29/2005	\$0.00
AMERICAN INTERNATIONAL GROUP INC AND ITS RELATED ENTITIES DAVID A LEVIN ESQ 70 PINE ST 31ST FL NEW YORK, NY 10270	1373	UNL	12/29/2005	\$0.00

\*UNL stands for unliquidated

**EXHIBIT B - ADJOURNED CONTINGENT OR UNLIQUIDATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	TOTAL ASSERTED CLAIM AMOUNT	DATE FILED	MAXIMUM CAPPED AMOUNT
AMERICAN INTERNATIONAL GROUP INC AND ITS RELATED ENTITIES DAVID A LEVIN ESQ 70 PINE ST 31ST FL NEW YORK, NY 10270	1385	UNL	12/29/2005	\$0.00
CADENCE INNOVATION LLC SUCCESSOR IN INTEREST TO PATENT HOLDING COMPANY ALSTON & BIRD LLP 1201 W PEACHTREE ST ATLANTA, GA 30309-3424	10100	\$21,000,000.00	07/20/2006	\$0.00
CADENCE INNOVATION LLC SUCCESSOR IN INTEREST TO PATENT HOLDING COMPANY ALSTON & BIRD LLP 1201 W PEACHTREE ST ATLANTA, GA 30309-3424	10111	\$21,000,000.00	07/20/2006	\$1,500,000.00
CHERRY GMBH MCDERMOTT WILL & EMERY LLP 227 W MONROE ST CHICAGO, IL 60606-5096  HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070	10179	\$4,726,183.05	07/21/2006	\$1,138,162.48
JOHNSON CONTROLS INC AUTOMOTIVE GROUP SACHNOFF & WEAVER LTD 10 S WACKER DR STE 4000 CHICAGO, IL 60606	15524	UNL	07/31/2006	\$0.00
JOHNSON CONTROLS INC AUTOMOTIVE GROUP SACHNOFF & WEAVER LTD 10 S WACKER DR STE 4000 CHICAGO, IL 60606	15523	UNL	07/31/2006	\$1,305.00
JOHNSON CONTROLS INC AUTOMOTIVE GROUP SACHNOFF & WEAVER LTD 10 S WACKER DR STE 4000 CHICAGO, IL 60606	15532	UNL	07/31/2006	\$0.00

\*UNL stands for unliquidated

**EXHIBIT B - ADJOURNED CONTINGENT OR UNLIQUIDATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	TOTAL ASSERTED CLAIM AMOUNT	DATE FILED	MAXIMUM CAPPED AMOUNT
SECRETARY OF LABOR ON BEHALF OF THE DELPHI PERSONAL SAVINGS PLAN FOR HOURLY RATE EMPLOYEES IN THE UNITED STATES US DEPT OF LABOR OFFICE OF THE SOLICITOR 230 S DEARBORN ST 8TH FLOOR CHICAGO, IL 60604	15135	UNL	07/31/2006	\$0.00
SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830	11706	\$235,943.49	07/27/2006	\$235,943.49
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	14961	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15395	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	14955	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15383	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15386	UNL	07/31/2006	\$0.00

\*UNL stands for unliquidated

**EXHIBIT B - ADJOURNED CONTINGENT OR UNLIQUIDATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	TOTAL ASSERTED CLAIM AMOUNT	DATE FILED	MAXIMUM CAPPED AMOUNT
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15154	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	14954	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15406	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	14957	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	14960	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15397	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15399	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15400	UNL	07/31/2006	\$0.00

\*UNL stands for unliquidated



**EXHIBIT B - ADJOURNED CONTINGENT OR UNLIQUIDATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	TOTAL ASSERTED CLAIM AMOUNT	DATE FILED	MAXIMUM CAPPED AMOUNT
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15419	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	14949	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15164	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15405	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15416	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	14962	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15396	UNL	07/31/2006	\$100,000.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15409	UNL	07/31/2006	\$0.00

\*UNL stands for unliquidated

**EXHIBIT B - ADJOURNED CONTINGENT OR UNLIQUIDATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	TOTAL ASSERTED CLAIM AMOUNT	DATE FILED	MAXIMUM CAPPED AMOUNT
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15158	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15167	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15156	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15159	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15170	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15415	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15393	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	14947	UNL	07/31/2006	\$0.00

\*UNL stands for unliquidated

**EXHIBIT B - ADJOURNED CONTINGENT OR UNLIQUIDATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	TOTAL ASSERTED CLAIM AMOUNT	DATE FILED	MAXIMUM CAPPED AMOUNT
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15381	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15390	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15421	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15155	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15166	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15385	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15407	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	14944	UNL	07/31/2006	\$0.00

\*UNL stands for unliquidated

**EXHIBIT B - ADJOURNED CONTINGENT OR UNLIQUIDATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	TOTAL ASSERTED CLAIM AMOUNT	DATE FILED	MAXIMUM CAPPED AMOUNT
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15160	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	14950	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15402	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15403	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15404	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15410	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15162	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15172	UNL	07/31/2006	\$0.00

\*UNL stands for unliquidated

**EXHIBIT B - ADJOURNED CONTINGENT OR UNLIQUIDATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	TOTAL ASSERTED CLAIM AMOUNT	DATE FILED	MAXIMUM CAPPED AMOUNT
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15153	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	14956	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15394	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	14953	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15392	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15411	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15412	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15413	UNL	07/31/2006	\$0.00

\*UNL stands for unliquidated

**EXHIBIT B - ADJOURNED CONTINGENT OR UNLIQUIDATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	TOTAL ASSERTED CLAIM AMOUNT	DATE FILED	MAXIMUM CAPPED AMOUNT
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15418	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15157	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15168	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15161	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	14945	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	14952	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	14951	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15389	UNL	07/31/2006	\$0.00

\*UNL stands for unliquidated

**EXHIBIT B - ADJOURNED CONTINGENT OR UNLIQUIDATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	TOTAL ASSERTED CLAIM AMOUNT	DATE FILED	MAXIMUM CAPPED AMOUNT
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15398	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15417	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15420	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15422	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15165	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	14943	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15169	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15384	UNL	07/31/2006	\$0.00

\*UNL stands for unliquidated

**EXHIBIT B - ADJOURNED CONTINGENT OR UNLIQUIDATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	TOTAL ASSERTED CLAIM AMOUNT	DATE FILED	MAXIMUM CAPPED AMOUNT
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	14946	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	14958	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	14959	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15382	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15387	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15388	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15391	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15401	UNL	07/31/2006	\$0.00

\*UNL stands for unliquidated



**EXHIBIT B - ADJOURNED CONTINGENT OR UNLIQUIDATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	TOTAL ASSERTED CLAIM AMOUNT	DATE FILED	MAXIMUM CAPPED AMOUNT
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15408	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15414	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	14948	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15151	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15152	UNL	07/31/2006	\$0.00
TECHNOLOGY PROPERTIES LTD BINDER & MALTER LLP 2775 PARK AVE SANTA CLARA, CA 95050	15163	UNL	07/31/2006	\$0.00
THE TIMKEN COMPANY 1835 DUEBER AVE SW PO BOX 6927 CANTON, OH 44706-0927	14319	\$5,239,434.98	07/31/2006	\$3,434,261.40
U S CUSTOMS AND BORDER PROTECTION 6650 TELECOM DR PO BOX 68911 INDIANAPOLIS, IN 46268	16127	\$82,643.04	08/09/2006	\$24,000.00

\*UNL stands for unliquidated

**EXHIBIT B - ADJOURNED CONTINGENT OR UNLIQUIDATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	TOTAL ASSERTED CLAIM AMOUNT	DATE FILED	MAXIMUM CAPPED AMOUNT
UNIVERSAL TOOL AND ENGINEERING COMPANY INC BARNES & THORNBURG LLP 11 S MERIDIAN ST INDIANAPOLIS, IN 46204	6878	\$85,400.00	05/25/2006	\$85,400.00
UNIVERSAL TOOL AND ENGINEERING COMPANY INC BARNES & THORNBURG LLP 11 S MERIDIAN ST INDIANAPOLIS, IN 46204	2174	\$234,500.00	03/03/2006	\$243,500.00
US LABOR SECRETARY ON BEHALF OF ASEC MANUFACTURING SPONSORED EMPLOYEE BENEFIT PLANS USDOL 525 S GRIFFIN ST STE 501 DALLAS, TX 75202	9826	UNL	07/18/2006	\$0.00

**Total: 111 Total Maximum Capped Amount: \$6,762,572.37**

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
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NOTICE OF ESTIMATION HEARING WITH  
RESPECT TO DEBTORS' MOTION ESTIMATING PROOF OF CLAIM NO. [ ]

PLEASE TAKE NOTICE that on September 7, 2007, Delphi Corporation and  
certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned

cases (collectively, the "Debtors"), sought to estimate and set a maximum cap, solely for voting purposes and setting appropriate reserves under the plan of reorganization, on proof of claim number [\_\_\_\_\_] (the "Proof of Claim") filed by [\_\_\_\_\_] (the "Claimant") pursuant to the Debtors' Motion For Order Pursuant To 11 U.S.C. §§ 105(a) And 502(c) (a) Estimating And Setting Maximum Cap On Certain Contingent Or Unliquidated Claims And (b) Approving Expedited Claims Estimation Procedures (Docket No. \_\_\_\_\_) (the "Motion").

PLEASE TAKE FURTHER NOTICE that pursuant to the Order Pursuant To 11 U.S.C. §§ 105(A) And 502(C) (a) Estimating And Capping Certain Unliquidated Claims And (b) Approving Expedited Claims Estimation Procedures, entered September \_\_, 2007 (Docket No. \_\_\_\_\_) (the "Order"), an estimation hearing (the "Estimation Hearing") to estimate a maximum capped amount for the Proof of Claim, solely for voting purposes and setting appropriate reserves under the plan of reorganization, is hereby scheduled for [\_\_\_\_\_] at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York (the "Court").

PLEASE TAKE FURTHER NOTICE that the Estimation Hearing will proceed in accordance with the procedures provided in the Order, unless such procedures are modified in accordance with Paragraph 9(k) thereof. Please review the Order carefully – failure to comply with the procedures provided in the Order could result in the Proof of Claim being capped, solely for voting purposes and setting appropriate reserves under the plan of reorganization, in the amount identified in Exhibit A to the Motion. A copy of the Order is attached hereto for your convenience.

PLEASE TAKE FURTHER NOTICE that the Debtors may further adjourn the Estimation Hearing at any time at least five business days prior to the scheduled hearing upon notice to the Court and the Claimant.

Dated: New York, New York  
[\_\_\_\_], 2006

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UNITED STATES BANKRUPTCY COURT  
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In re	:	Chapter 11
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DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	x	

NOTICE OF DEBTORS' ELECTION TO ACCEPT CLAIMANT'S  
 ASSERTED MAXIMUM CAPPED AMOUNT FOR PROOF OF CLAIM NUMBER [ \_\_\_\_\_ ]

PLEASE TAKE NOTICE that on September 7, 2007, Delphi Corporation and  
 certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned

cases (collectively, the "Debtors"), sought to estimate and set a maximum capped amount (the "Maximum Capped Amount") on proof of claim number \_\_\_\_\_ (the "Proof of Claim") filed by \_\_\_\_\_ (the "Claimant") pursuant to the Motion For Order Pursuant To 11 U.S.C. §§ 105(a) And 502(c) (a) Estimating And Setting Maximum Cap On Certain Contingent Or Unliquidated Claims And (b) Approving Expedited Claims Estimation Procedures (the "Motion").

PLEASE TAKE FURTHER NOTICE that on \_\_\_\_\_, 200\_, the Claimant filed its Counterproposal (as defined in the Motion), wherein Claimant (a) acknowledged that the Proof of Claim asserts claims that are fully or partially unliquidated and (b) stated that the Claimant believes that the maximum allowable amount of the Proof of Claim upon liquidation of the Contested Unliquidated Claim is \$\_\_\_\_\_ (the "Claimant's Asserted Maximum Capped Amount").

PLEASE TAKE FURTHER NOTICE that pursuant to the Order Pursuant To 11 U.S.C. §§ 105(a) And 502(c) (a) Estimating And Setting Maximum Cap On Certain Contingent Or Unliquidated Claims And (b) Approving Expedited Claims Estimation Procedures, entered September \_\_, 2007 (the "Order"), the Debtors hereby provide notice that the Debtors elect to accept the Claimant's Asserted Maximum Capped Amount as the estimated amount of the Proof of Claim for voting purposes and setting appropriate reserves under the plan of reorganization pursuant to sections 105 and 502(c) of the Bankruptcy Code as set forth in the Motion. A copy of the Order is attached hereto.

PLEASE TAKE FURTHER NOTICE that any hearing scheduled pursuant to the Order is hereby cancelled.

PLEASE TAKE FURTHER NOTICE that the Debtors' election to accept the Claimant's Asserted Maximum Capped Amount is without prejudice to the Debtors' right to object to, or seek to estimate, any and all Contested Unliquidated Claims at lesser amounts for purposes of allowance and distribution, on any grounds whatsoever.

Dated: New York, New York  
September 7, 2007

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